

Loan Requirements



For the safety of the lender (RDL Finance Ltd) and the lendee (you), the following information is required to enable the acceptance of your loan.

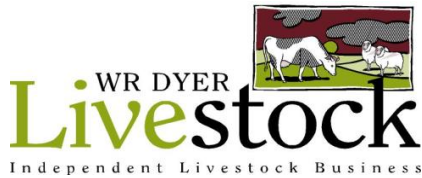
- **Customer Details Form** (pg. 3)
If applying for a loan for the purpose of purchasing cattle, access to NAIT numbers is required. Please add WR Dyer Livestock as an information provider on your NAIT account, prior to any stock movement.
- **Details of all Partners/Shareholders/Trustees** with value >25% (pg. 4)
- **Registered Business Number** (if applicable) (pg. 4)
- **Certified Photo ID** of applicant/s and/or shareholders with shareholder value >25%.
In the form of either:
 - Driver's License
 - Passport
- **Proof of Address**
In the form of either:
 - Bill
 - Bank Statement
- **Certified Trust or Partnership Deeds** (if applicable)
- **Farm and Livestock Summary** (pg. 5)
- **Statement of Financial Position** (pg. 5)

A Credit Check will be carried out using these details, alongside a Politically Exposed Persons check. If we do not have your permission for either of these please specify.

Please enclose the above and email to info@rdlfinance.co.nz

If your loan application is accepted contact will be made to get contracts signed in the presence of a witness.

If you have any queries, please do not hesitate to get in contact via phone or email. Contact details are on the last page of this form.



Office 06-836-6780
 Fax 06-836-7556
 Postal P.O.Box 78, Bay View, Napier 4149
 Email yvette@dyerlivestock.co.nz
 Website www.dyerlivestock.co.nz

Client Details

Trading Name _____	Main Phone _____
Surname _____	(other Phone) _____
Initials _____	Mobile _____
First Name _____	Fax _____
Contact person _____	NAIT No. (1) _____
Email address _____	***Please add WR Dyer as an Information Provider to your NAIT number prior to any stock movement***
Farm Managers _____	We give our permission for Dyer Livestock to send and receive NAIT transfers & information on our behalf (sign)
Name (if applicable) _____	_____

Address Details

Postal Address _____	Physical Address _____
RD _____	RD _____
Suburb / Area _____	Suburb / Area _____
Town _____	Town _____
Postal Code _____	Postal Code _____

Payment Details

Method _____

Bank _____

Branch _____

Account Number _____

Reference _____

GST Number _____

Weekly Email

Would you like to subscribe to our
"Weekly Client Report & Stock Listings" via email

Yes (tick)

No (tick)

Preferred Invoice Method, emailed _____ or Posted _____ Both _____

Cattle Yards / Sheep Yards Address (if different from above)

1 _____

2 _____

3 _____

Preferred Transport Company. _____

Sole Trader
 Company
 Partnership
 Trust

Applicant ("You")
Business address

Incorporation No.
Postal address (if different)

Individual 1 (Director/Trustee/Partner/Sole Trader)

Title	Surname	First name	Second name
Address			
Years at address			
Previous address			
Years at address			
Date of birth	/	/	Driver licence no.
Marital status		Telephone	
Fax		Mobile	
Email		Occupation	

Individual 2 (Director/Trustee/Partner/Shareholder)

Title	Surname	First name	Second name
Address			
Years at address			
Previous address			
Years at address			
Date of birth	/	/	Driver licence no.
Marital status		Telephone	
Fax		Mobile	
Email		Occupation	

Individual 3 (Director/Trustee/Partner/Shareholder)

Address	
Years at address	
Previous address	
Years at address	
Date of birth	/ / Driver licence no.
Marital status	Telephone
Fax	Mobile
Email	Occupation

Individual 4 (Director/Partner/Trustee/Shareholder)

Address	
Years at address	
Previous address	
Years at address	
Date of birth	/ / Driver licence no.
Marital status	Telephone
Fax	Mobile
Email	Occupation

Finance sought

Purpose of loan: For purchase of sheep / cattle (cross out one)	Transaction details (if known): Head _____ Price _____	When is finance required: ____ / ____ / ____	Expected term:	Total finance sought: \$
--	--	---	----------------	-----------------------------

Farm and Livestock Summary**Farming details**

Address where stock will be kept:	Any party/ies that you have currently given security over your stock to?	GST registered? Yes / No	Hectares:	Stock units:	Approx. annual gross income: \$
-----------------------------------	--	-----------------------------	-----------	--------------	---------------------------------

Statement of Financial Position
 Completed below Forwarded separately

Assets / Liabilities			
Land and Buildings (G.V.)	\$ _____	Mortgage on property	\$ _____
Cash at bank	\$ _____	Overdraft limit	\$ _____
Investments	\$ _____	Finance owing on vehicles, plant etc	\$ _____
Motor Vehicles	\$ _____	Credit card limits	\$ _____
Plant and equipment	\$ _____	Other (specify)	\$ _____
Livestock	\$ _____	_____	\$ _____
Other (specify)	\$ _____	_____	\$ _____
Total	\$ _____	Total	\$ _____
Name of party who own farming property? (eg family trust, company or other party)			
Lease commitments		Other commitments	
\$ _____ pa		\$ _____ pa	



Finance Manager
Madeleine Dyer
027 444 6532

RDL FINANCE LTD
PO Box 78, Bay View, Napier 4149, Hawke's Bay
06 836 6780 | info@rdlfinance.co.nz
rdlfinance.co.nz